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8 General Bankruptcy Counsel for  
9 Debtor-in-Possession Lignus, Inc.

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12 **UNITED STATES BANKRUPTCY COURT**  
13 **SOUTHERN DISTRICT OF CALIFORNIA**

14 In re

15 LIGNUS, INC.,

16 Debtor.

CASE NO. 17-05475-CL11

CHAPTER 11

**STATUS CONFERENCE REPORT OF  
DEBTOR IN POSSESSION LIGNUS, INC.**

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19 Debtor-in-Possession Lignus, Inc. (the "Debtor") hereby submits the instant Status  
20 Conference Report:

21 1. On January 5, 2018, the Debtor filed a Plan of Reorganization and a Disclosure  
22 Statement. A hearing to approve the Disclosure Statement is presently scheduled for March 5,  
23 2018, at 2:00 p.m. The Debtor also filed a motion to extend the exclusivity period for confirming  
24 its Plan. The hearing to approve that motion is also scheduled for March 5, 2018, at 2:00 p.m.

25 2. At the last status conference held December 18, 2017, the Debtor's counsel  
26 reported on a potential conflict of interest with respect to his representation of Chase Bank in  
27 other, unrelated matters. On or about December 29, 2017, the Debtor retained K. Todd Curry of

1 Curry Advisors as its Special Bankruptcy Counsel to represent it with respect to any matters  
2 involving Chase Bank.

3 3. An Application reaffirming and reauthorizing the representation of the Law Offices  
4 of Kit J. Gardner ("the Firm") in light of the disclosure of the foregoing potential conflict of  
5 interest was filed on January 19, 2018, and served on the Office of the United States Trustee in  
6 order to provide that agency with an opportunity to reevaluate its earlier position taken with  
7 respect to the Firm's representation.

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10 Dated: 1/22/18

By: /s/ Kit J. Gardner  
Kit J. Gardner  
General Bankruptcy Counsel to  
Debtor-in-Possession Lignus, Inc.